**Market Notice**

**Date: 29 January 2013**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ACL203”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** **“ACL203”**on Interest Rate Market with effect from 30 January 2013 under its **Credit-Linked Note Programme dated 19 July 2007**.

**INSTRUMENT TYPE: Credit Linked Floating Rate Note**

**Authorised Programme size** R 20,000,000,000.00

**Total Notes Outstanding** R 9,951,609,513.91

**Bond Code** ACL203

**Nominal Issued** R 246,771,250.00

**Issue Price** 100%

**Coupon** 2.8515% (BBA USD 3 month Libor plus 255bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 30 January 2023

**Books Close** 20 April, 20 July, 20 October and 20 January

**Interest Date(s)** 30 April, 30 July, 30 October and 30January

**Last Day to Register** 19 April, 19 July, 19 October and 19 January

**Issue Date** 30 January 2013

**Date Convention** Following

**Interest Commencement Date** 30 January 2013

**First Interest Date** 30 April 2013

**ISIN No.** ZAG000102773

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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